



Technical Publications Service S.p.A.

• PRESS RELEASE •

TPS GROUP: COMMUNICATION OF CHANGES IN SHARE CAPITAL

Gallarate (VA), July 5, 2018 – TPS (TPS: IM), operational holding company of TPS Group, leader in the technical services field for the aeronautical industry, hereby announces the new composition of the share capital following the allotment of 12,550 TPS newly issued shares, as a result of the exercise of 125,500 Warrants during the first period of exercise of the “WARRANT TPS 2017-2020”, from June 1, 2018 to June 15, 2018 included, in the ratio of 1 ordinary share for every 10 warrants exercised (please consult press release of June 15, 2018).

The following is the new composition of the share capital (entirely subscribed and paid-up) following the statement of change occurred filed at the competent Varese Companies' Register:

	Current share capital			Previous share capital		
	Euro	no. shares	Unit nominal value	Euro	no. shares	Unit nominal value
Total of which:	950,505.00	5,911,050	Without nominal value	949,250.00	5,898,500	Without nominal value
Ordinary shares	950,505.00	5,911,050	Without nominal value	949,250.00	5,898,500	Without nominal value

Following the allotment of the newly issued shares, the Company announces that, based on the latest information in its possession, its shareholding structure is as follows:

Shareholder	No. shares	%
G&D Srl	4,750,000	80.36%
Massimiliano Anguillesi	250,000	4.23%
Other shareholders <5%	911,050	15.41%
Total	5,911,050	100.00%

By way of information, the table below summarises the number of outstanding “WARRANT TPS 2017-2020”:

	No. exercised warrants	No. outstanding warrants
Warrant	125,500	5,773,000

The Issuer will update the shareholding structure and make timely disclosure in case of communications from shareholders.

This press release is available to read on line at www.tps-group.it in the *Investors/Press Release* section.



TPS S.p.A., is an operational holding company of TPS Group, leader in the technical services field for the aeronautical industry, with specific focus on helicopters. TPS is a Borsa Italiana “Elite” company. Founded in 1964, Technical Publications Service was one of the first Italian businesses to offer an outside service to analyse and edit technical publications for the aeronautical industry, working with the main national companies since the mid-1960s, publishing

technical documents and on-board unit user manuals. The TPS Group can include leaders in the field of aircraft design and production, as well as the manufacture of aeronautical parts among its client base.

ISIN code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

ISIN Code Warrant: IT0005246225 – Ticker Warrant: WTPS20

For more information:

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