



Technical Publications Service S.p.A.

• PRESS RELEASE •

**TPS GROUP: WARRANTS 2017 – 2020  
OPENING OF THE SECOND EXERCISE PERIOD - 03/06/2019– 18/06/2019**

**Gallarate (VA), 28 May 2019** – TPS (TPS: IM), operational holding of the TPS Group, *leader* in the technical and engineering services field for the aeronautical industry, listed on AIM Italia, communicates that **holders of “TPS Warrants 2017-2020”**, ISIN code IT0005246225, **can request the exercise of said Warrants as from 03 June 2019 through to 18 June 2019, the initial and final terms included (“Second Period of Exercise”)**

Holders of Warrants have the right to subscribe to Conversion Shares at a ratio of 1 Conversion Share for every 10 Warrants owned, at a price per Conversion Share (Exercise Price) which is the same as the placement price (Euro 3.20 per share) increased by 10% on an annual basis and adjusted by the amount stated in the press release of 29 October 2018, i.e., a total price of Euro 3.758.

Subscription requests can be made on any banking day during the Second Exercise Period and must be submitted to a broker belonging to Monte Titoli S.p.A., where the Warrants are deposited.

It is understood that in the event that Warrant holders do not apply to subscribe to the Conversion Shares within the final time limit of each Exercise Period, they will lose the right to do so, without prejudice to the faculty to exercise their Warrants in each of the subsequent Exercise Periods.

For more information, please see the “*Regulations for TPS Warrants 2017-2020*”, available on the Company website, [www.tps-group.it](http://www.tps-group.it), Investor Relations, IPO section.

This press release is available to read on line at [www.tps-group.it](http://www.tps-group.it) in the *Investors/Press Release* section.



**TPS S.p.A.** is an operational holding company of the TPS Group, leader in the technical and engineering services field for the aeronautical industry, with specific focus on helicopters. TPS is a Borsa Italiana “Elite” company.

Founded in 1964, TPS has been working in the aeronautical, automotive, defence, rail and ship industries, providing Technical Publishing & Training services, Engineering, Design and Cost Engineering, as well as Avionic Software Development, System Integration, and Digital Content Management. The TPS Group can include leaders in the field of aircraft design and production, as well as the manufacture of aeronautical parts, as well as leading automotive and rail manufacturers among its client base.

ISIN code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

ISIN Code Warrant: IT0005246225 – Ticker Warrant: WTPS20

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