



Technical Publications Service S.p.A.

• PRESS RELEASE •

**MERGER BY INCORPORATION OF NEOS S.r.l., ADRIATECH S.r.l. and  
TPS AEROSPACE ENGINEERING S.r.l.  
INTO TPS S.p.A.**

**Gallarate (VA), 19 November 2020** – Further to our press releases of September 25th, October 2nd and 12th, and November 5th, 2020, TPS S.p.A. (TPS: IM) the operating holding company of the TPS Group, leader in the field of technical and engineering services in the aeronautical industry (“**TPS**” or the “**Company**”), announces that today the minutes were filed with the competent Business Registry of Varese, as per Art. 2502-Bis of the Italian Civil Code, for the Board Meeting of November 5th 2020, which approved, in the presence of a notary, the merger by incorporation of the wholly-owned companies, NEOS S.r.l., ADRIATECH S.r.l. and TPS Aerospace Engineering S.r.l. (jointly referred to as the “**Incorporated Companies**”) into TPS, in accordance with the combined provisions of Articles 2502 and 2505, paragraph 2 of the Italian Civil Code and Art. 19.4 of the Articles of Association currently in force (in general, the “**Merger**”).

Also on today’s date, the minutes from the meetings of the Incorporated Companies, drawn up by public deed, deliberating the Merger, in accordance with Art. 2502 of the Italian Civil Code were filed with the competent Business Registry. Therefore, the terms (including holiday period) as per Art. 2503 of the Italian Civil Code, for any company creditors to oppose said merger will run concurrently from this date.

It is also announced that, together with the above records and due to the “simplified” procedure of the Merger, further documents as per Art. 2501-*septies* of the Italian Civil Code, i.e. the joint merger plan and the financial statements of the last three years for TPS and the Incorporated Companies, have been filed with the competent Business Registry for both TPS and the Incorporated Companies.

For a more detailed description of the terms of the Merger, please refer to the press releases and other documents deposited and made available to the public at the Company’s registered office and on TPS’s internet site ([www.tps-group.it](http://www.tps-group.it)), under *Investor Relations, Meetings, Merger Plan 2020*.

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This press release is online at [www.tps-group.it](http://www.tps-group.it) (*Investor Relations/Press Releases*)

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**TPS S.p.A.** is the operating holding company of TPS Group, a leader in technical and engineering services for the aeronautical industry, with a particular focus on the helicopter segment. TPS has been a Borsa Italiana “Elite” company since 2016.

TPS Group operates in the aeronautical, automotive, defence, railway, naval and cable transport systems sectors, providing Technical Publishing & Training, Engineering, Design and Cost Engineering, Avionic Software Development and Systems Integration, Digital Content Management. TPS Group’s clients include leading businesses in the design and production of aircraft and aeronautical components, as well as leaders in the automotive, railway, defence and cable transport systems manufacturing sector.

ISIN Code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

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