



Technical Publications Service S.p.A.

• PRESS RELEASE •

**MERGER BY INCORPORATION OF NEOS S.r.l., ADRIATECH S.r.l. and
TPS AEROSPACE ENGINEERING S.r.l.
INTO TPS S.p.A.**

Gallarate (VA), 05 February 2021 – Further to the press release issued on 26 January 2021, TPS S.p.A., the operational holding company of the TPS Group, a *leader* in the field of technical and engineering services for the aeronautical and automotive industry (“TPS” or the “**Company**”) hereby announces that it has completed the final registration of the merger deed through incorporation of the wholly controlled subsidiary companies Neos S.r.l., Adriatech S.r.l. and TPS Aerospace Engineering S.r.l. (jointly referred to as the “**Incorporated Companies**”) into the Company with the Business Register of Varese, competent for TPS (registration completed on 04 February 2021), for Neos S.r.l. (registration completed on 02 February 2021) and for TPS Aerospace Engineering S.r.l. (registration completed on 02 February 2021), as well as with the Business Register of Ascoli Piceno, competent for Adriatech S.r.l. (registration completed on 02 February 2021) pursuant to art. 2504 of the Italian civil code.

As a result, the Merger will legally enter into effect from the date of registration of the merger deed in the competent Business Register, while the accounting and fiscal effects will be retroactive to 01 January 2021.

We would also like to remind you that as of 04 February 2021, the new articles of association of TPS will enter into effect, as results from the Merger, which integrates in art. 3 (*Purpose*), the activities performed to date by the Incorporated Companies, directly and immediately.

For a more detailed description of the terms of the Merger and of the articles of association of TPS, please see the press releases and other documents deposited and made public at the Company headquarters and on the *website* of TPS, in the specific section *Investor Relations, Meetings, Merger Plan 2020 and Investor Relations, Documents*.

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This press release is available to read on-line at www.tps-group.it (in the *Investor Relations/Press Release* section)

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TPS S.p.A. is the operating holding company of TPS Group, a *leader* in technical and engineering services for the aeronautical industry, with a particular focus on the helicopter segment. TPS has been a Borsa Italiana “Elite” company since 2016.

The TPS Group works in the aeronautical, automotive, defence, rail, ship and cable transport industries, providing Technical Publishing & Training services, Engineering, Design and Cost Engineering, as well as Avionic Software Development, System Integration, and Digital Content Management. TPS Group’s clients include leading businesses in the design and production of aircraft and aeronautical components, as well as leaders in the automotive, railway, defence and cable transport systems manufacturing sector.

ISIN code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

For more information:

• **Investor Relations** •

Sanna Rossella

email: investor.relations@tps-group.it

• **Integrae SIM S.p.A.** •

Nominated Adviser

tel: +39 02/87208720

email: info@integraesim.it